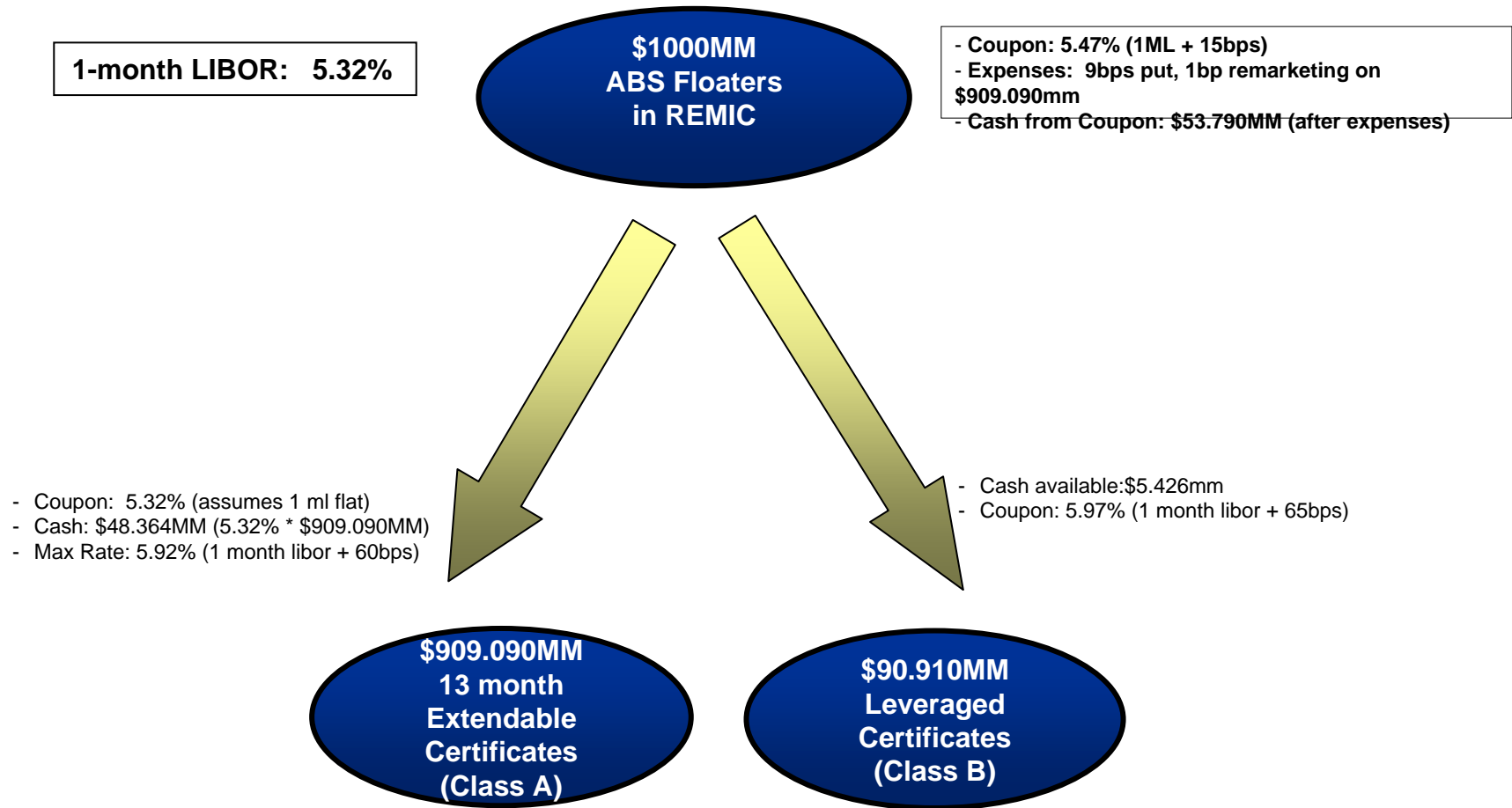


# Highlighted Structure: Leveraged Trust Certificates

## Summary Structure – ABS Leverage Trust 10 X 1 Leverage



•Class B Certificates are subordinate in right of interest payment but pari-passu in right of principal